

Al Policy & Guidelines

Instrumental Group

*Last revised on 12/19/2024

Introduction

This AI Use Policy outlines the ethical standards and guidelines for Instrumental Group employees and clients. It reflects our commitment to transparency, fairness, accountability, and the responsible deployment of AI technologies. Our work with AI reflects a dual focus: pioneering innovation and upholding ethical principles.

Consent & Transparency

- Client Communication: We'll clearly communicate the use of AI in your services, specifying where and how AI technologies will be applied. We'll never use AI without your consent.
- **Data Usage Disclosure**: We'll ensure clients are informed about the types of data used to train and operate AI systems, and how this data is processed.
- **Explainability**: We'll provide clients with clear and understandable explanations of how AI-driven recommendations or actions are derived.

Privacy and Data Security

- **Client Data Protection**: Adhere to strict data protection standards, ensuring client data is secure and used only for its intended purpose.
- **Compliance:** Align with all relevant data privacy regulations, such as GDPR, CCPA, or others applicable to the client's location and industry.
- **Minimization Principle:** Use only the minimum amount of data necessary to achieve the intended AI functionality.



Fairness and Bias Mitigation

- **Equity in Outcomes:** We'll leverage AI systems that ensure the delivery of fair outcomes, avoiding biased results that could harm individuals or groups.
- **Bias Detection:** We'll regularly evaluate AI systems for potential biases and implement mechanisms to correct or mitigate identified biases.
- **Inclusive Development:** Incorporate diverse perspectives and datasets to minimize the risk of systemic bias.

Accountability and Oversight

- **Human Oversight:** Maintain human review and decision-making processes for critical AI-driven outcomes.
- **Issue Resolution:** Establish clear procedures for addressing and resolving issues arising from AI system behavior or performance.
- Monitoring and Audits: Regularly monitor AI systems for ethical compliance and conduct audits to ensure ongoing alignment with this policy.

Ethical Use of Al

- **Avoid Harm:** Ensure AI systems are designed and used in ways that prioritize client well-being and avoid potential harm.
- Non-Deceptive Practices: Prohibit the use of AI for manipulative or deceptive purposes.
- **Value Alignment:** Ensure AI services align with the client's values and objectives while maintaining ethical integrity.

Training and Education

- **Continuous Learning:** Stay updated on AI advancements and ethical guidelines to ensure responsible use.
- **Client Enablement:** Educate clients on the capabilities, limitations, and ethical considerations of AI technologies implemented in their workflows.



Conclusion

Adhering to this AI Use Policy is essential to fostering trust and delivering value to clients responsibly. Instrumental Group employees are encouraged to engage in open dialogue with clients and stakeholders to ensure AI technologies are implemented ethically and effectively.